

# RESOURCE OPPORTUNITIES

...Discovering value in natural resource stocks

## Stealth Minerals

(SML-TSXV)

*Extracted from the Feb 2005-2 Issue*

Stealth accomplished a great deal last year on its large 970 square kilometer land position in north-western B.C. even if that success was not appreciated by investors. The geological results from last year's work will form a solid basis for the field season that will soon be underway.

The Stealth property begins immediately north of Northgate's (NGX-TSX) 50,000 tonne-per-day Kemess gold-copper mine. The extensive property position was accumulated over several years and covers much of the prospective belt of rocks. The area holds potential for porphyry gold-copper mineralization like at Kemess and also for high grade gold-silver veins like the Eskay Creek mine operated by Barrick.

Results from exploration at Nub Mountain last year has led Stealth to believe that mineralization seen at Nub is related to nearby or underlying intrusive-hosted copper-gold porphyry deposits similar to Kemess. The company has made it a high-priority area and plans to drill Nub as part of this year's drilling program.

In addition to its own work, the company has joint ventures where other companies will be spending money to earn an interest. It also holds

a 74% interest in Cascadero Copper, which is exploring a big piece of the Stealth property and is also exploring in Argentina.

Stealth has an extremely attractive property package and an exploration team that can continue to advance the numerous prospects that have been turned up by the earlier work. Exploration on the project is still at an early stage, but by building on previous results, this summer could generate some big developments. Success on the scale targeted by the company could have a big impact on the value of this company.

*Price February 21st, 2005: C\$ 0.19*

*Shares Outstanding: 86.8 million*

*Shares Fully Diluted: 104.5 million*

*Market Cap: C\$ 16.5 million*

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